



Helpful Guidelines for PY Transactions

Email: EDI.Support@workcomp.virginia.gov | Toll-Free: 877-664-2566

Many Trading Partners have questions surrounding the PY transaction, when it should be submitted, and what information should be in each of the reported segments. The following guidelines should help in determining if and when to file a PY transaction.

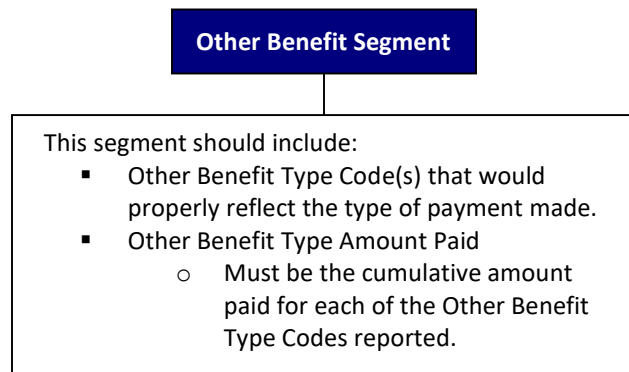
When to file a PY transaction

PY transactions should only be used for two reasons:

1. To report the initial payment of medical benefits on a Medical Only Claim
2. To report the payment of a Commission awarded lump sum
 - a. Compromise Settlement
 - b. Permanent Partial Disability awarded by the Commission to be paid in a lump sum.

Medical Only Claims

A medical only claim is when the only payments made are for medical expenses and the total paid over the lifetime of the claim exceeds the \$1,000 threshold. When the claims you are processing meet this scenario, a PY transaction is required to reflect the initial medical payment. The segments in your PY transaction should be completed as follows:



✳ The Benefit, Payment and ACR Segments should not be completed for this scenario.

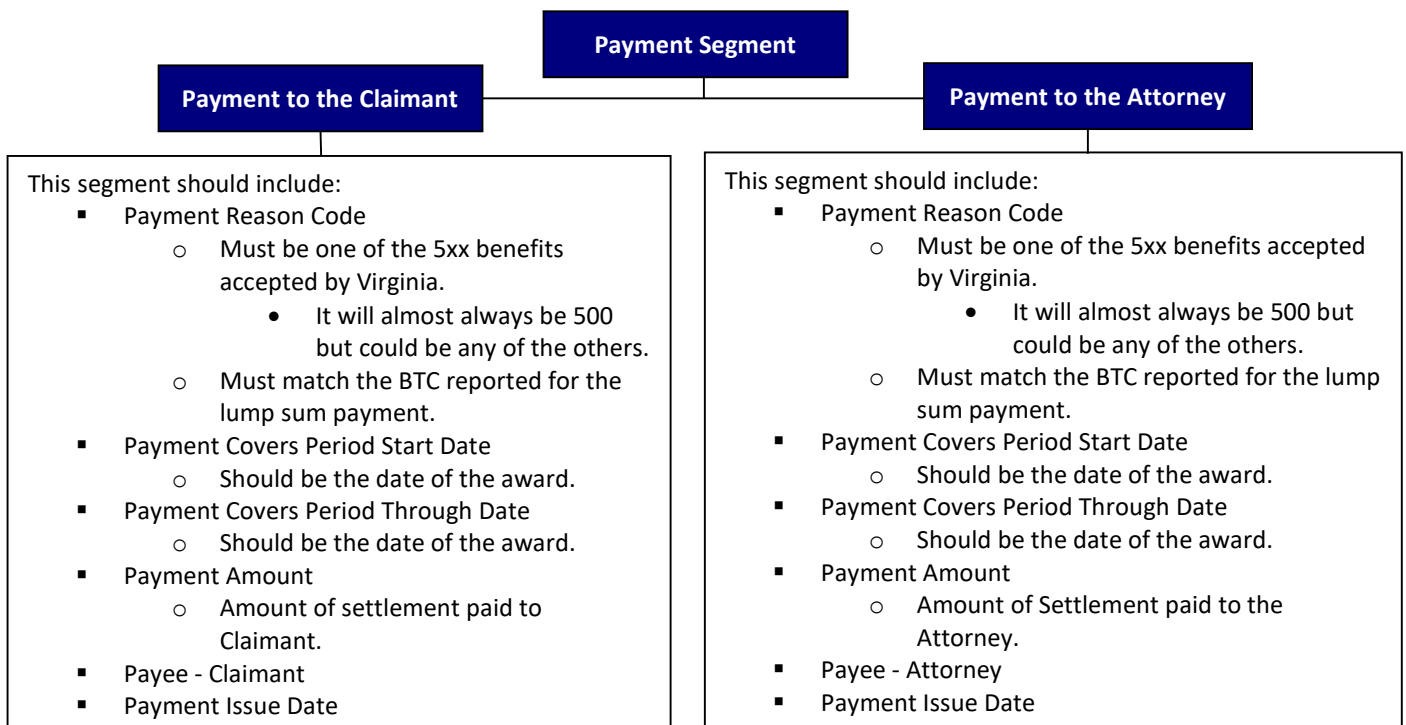
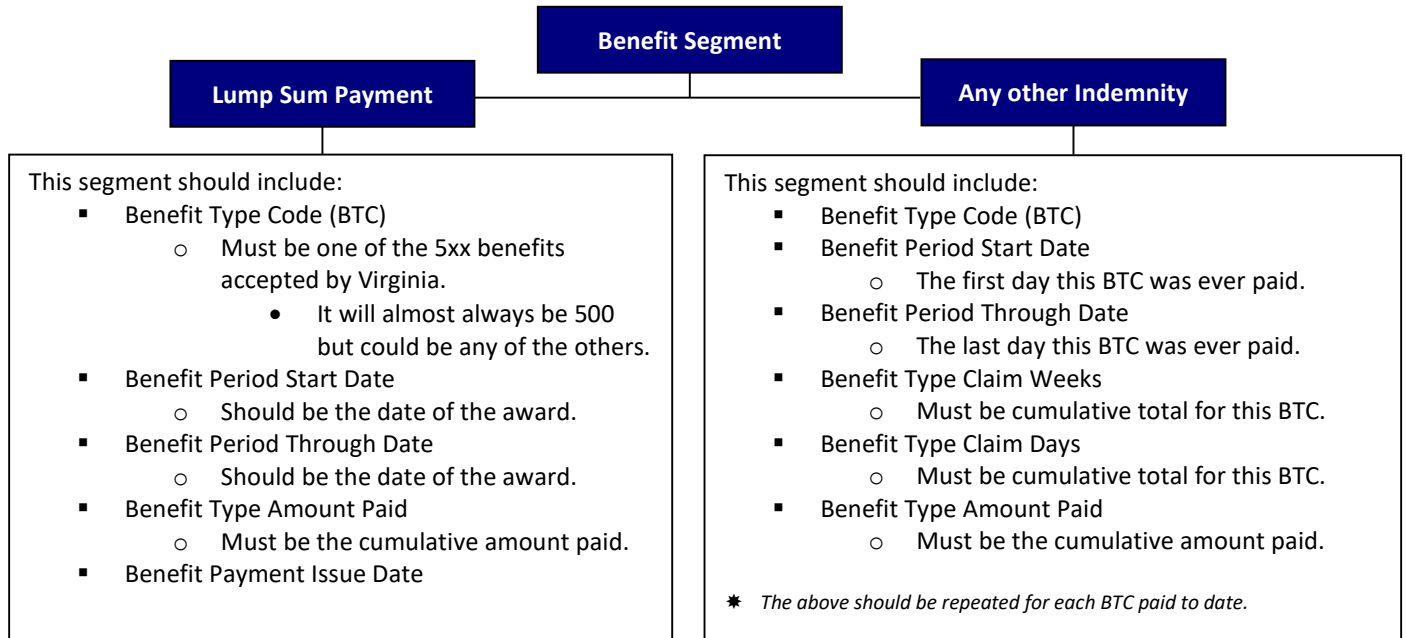


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Awarded Lump Sum Payments - Compromise Settlements

If a Compromise Settlement (Petition and Order) was approved and entered by the Commission, a PY transaction is required to reflect the payments made. The segments in your PY transaction should be completed as follows:





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Other Benefit Segment

This segment should include:

- All Other Benefit Type Code(s) paid to date.
- Other Benefit Type Amount Paid
 - Must be the cumulative amount paid for each of the Other Benefit Type Codes reported.

* The ACR Segments should not be completed for this scenario.

For additional information on completing the payment segment, please refer to the "Payment Segment" Training Aid.

Awarded Lump Sum Payments – Permanent Partial Disability awarded by the Commission to be paid in a lump sum

If the Commission awarded the Claimant Permanent Partial Disability (PPD) to be paid in a lump sum, a PY transaction is required to reflect the payments made. The segments in your PY transaction should be completed as follows:

Benefit Segment

Lump Sum Payment

This segment should include:

- Benefit Type Code (BTC)
 - Must be one of the 5xx benefits accepted by Virginia.
 - It will be either 530 or 590.
- Benefit Period Start Date
 - Should be the beginning date of the PPD award.
- Benefit Period Through Date
 - Should be the end date of the PPD award.
- Benefit Type Amount Paid
 - Must be the cumulative amount paid.
- Benefit Payment Issue Date

Any other Indemnity

This segment should include:

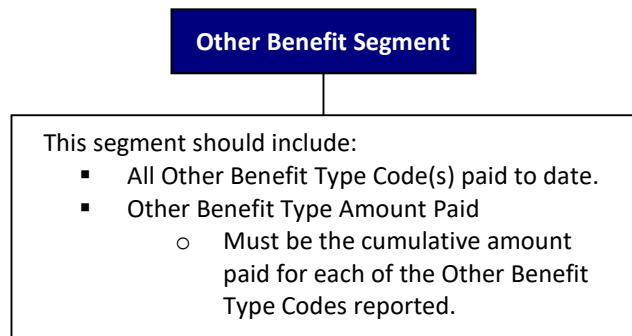
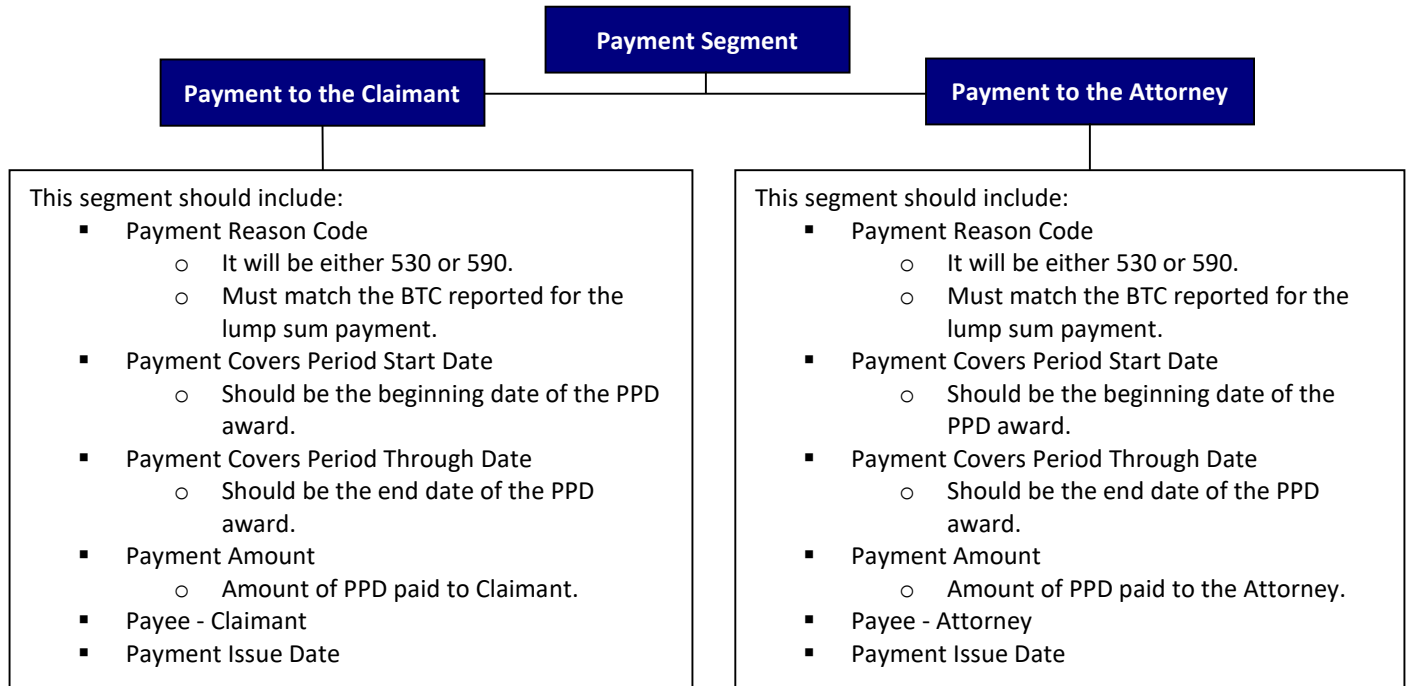
- Benefit Type Code (BTC)
- Benefit Period Start Date
 - The first day this BTC was ever paid.
- Benefit Period Through Date
 - The last day this BTC was ever paid.
- Benefit Type Claim Weeks
 - Must be cumulative total for this BTC.
- Benefit Type Claim Days
 - Must be cumulative total for this BTC.
- Benefit Type Amount Paid
 - Must be the cumulative amount paid.

* The above should be repeated for each BTC paid to date.



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★ The ACR Segments should not be completed for this scenario

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